

RECONCILIATION OF CAPITAL AUDIT
[Separate for each ISIN]

1. For Quarter Ended : 30th June, 2014
2. ISIN : INE563CO1015
3. Face Value : Rs. 10/=
4. Name of the Company : Saumya Consultants Ltd.
5. Registered Office Address : 402, Mangalam, 24/26, Hemanta Basu Sarani
Kolkata -700 001
6. Correspondence Address : Same
7. Telephone & Fax No. : 2243-6242/6243 Fax 2231-0835
8. E-mail Address : saumya_scl@yahoo.co.in
9. Name of the Stock Exchanges where the Company's securities are listed : 1. The Calcutta Stock Exchange Association Ltd.

| | | No. of Shares | % of Total Issued Capital |
|-----|--|----------------------|----------------------------------|
| 10. | Issued Capital | 6906908 | 100% |
| 11. | Listed Capital (Exchange-wise) | 6906908 | 100% |
| 12. | Held in dematerialized form in CDSL | 1677920 | 24.29% |
| 13. | Held in dematerialized form in NSDL | 3013750 | 43.63% |
| 14. | Physical | 2215238 | 32.07% |
| 15. | Total No. of Shares (12+13+14) | 6906908 | 100.00% |
| 16. | Reasons for difference if any, between | Not Applicable | |

17. Certifying the details of changes in share capital during the quarter under Consideration as per Table below

| Particulars *** | No. of Shares | Applied/Not Applied for Listing (Specify Names) | Listed on Stock Ex-Changes | Whether Intimated to CDSL | Whether Intimated to NSDL | In-prin-appr. Pending for SE (Specify Names) |
|-----------------|---------------|---|----------------------------|---------------------------|---------------------------|--|
| | | ----- NIL ----- | | | | |

*** Rights, Bonus, Preferential Issue, ESOPs Amalgamation, Conversion, Buyback, Capital Reduction.



V.M.D & ASSOCIATES
Chartered Accountants

10, Mullick Street
Burrabazar, 2ND Floor
Kolkata 700 007
PHONE : (033)22700271

18. Register of Members is updated (Yes/No) : Yes
(If not, updated upto which date)
19. Reference of previous quarter with regards : Nil
to excess Dematerialised shares if any
20. Has the Company resolved the matter : N.A.
mentioned in point no.19 above in the
current quarter? If not, reason why ?
21. Mentioned the total no.of requestes, in any, confirmed after 21 days and the total no. of requests pending
beyond 21 days with the reasons for delay :

| Total No. of demat request | No.of requests | No. of Shares | Reasons for delay |
|----------------------------|-----------------|---------------|-------------------|
| | ----- Nil ----- | | |
| | | | |

22. Name, Telephone & Fax No. of the : Mr. Uttam Banerjee
Compliance Officer of the Co. 2243-6242/6243
23. Name, Address, Tel & Fax No. Regn. No. : S.K. Modi & Associates
of the Auditor Chartered Accountants
1, R.N. Mukherjee Road ,
Kolkata 700 001
Membs.No. 055661
24. Appointment of common agency for share : S.K. Infosolutions Pvt. Ltd.
work, if yes (name & address) 34/1A, Sudhir Chatterjee Street,
Kolkata 700 006
25. Any other detail that the auditor may like : Nil
to provide. (E.G. BIFR. Company, delisting
From SE)



(V.K. Tiwari)
Partner
Membership No. 63887
For V.M.D & Associates
Chartered Accountants
FRNo: 326120E

Place : Kolkata
Dated: 15.07.2014